

In Prague, dated 19 July 2019

No. of proc.:

2019/080868/CNB/570

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Number of pages: 2

Number of annexes: 1

DECISION

The Czech National Bank, as the Financial Market Supervisory Authority pursuant to Act No. 6/1993 Coll., on the Czech National Bank, as amended and the Capital Market Supervisory Authority pursuant to Act No. 15/1998 Coll. on Supervision in the Capital Market Area as amended and pursuant to Act No. 256/2004 Coll., on Capital Market Business, as amended (hereinafter referred to as the “ACMB”), decided in the administrative proceedings conducted pursuant to Act No. 500/2004 Coll., the Administrative Procedure Code, as amended, on the request from **UNIPRO SPE01 SE, Comp. ID No. 07580592, with its registered office at Korunní 2569/108, Vinohrady, 101 00 Praha 10**, represented in legal matters by Mgr. Július Csorba, LL.M., an attorney with his registered office at Na Florenci 2116/15, Nové město, 110 00 Praha 1, **on the approval of the bond prospectus according to Art. 36c par. 1 of the ACMB** that was delivered to the Czech National Bank on 18 February 2019, as follows:

UNIPRO SPE01 SE, Comp. ID No. 07580592, with its registered office at Korunní 2569/108, Vinohrady, 101 00 Praha 10, is pursuant to Art. 36c par. 1 of the ACMB for bid purposes

h a s a p p r o v e d

a prospectus of letter bonds in the total assumed nominal value of CZK 700,000,000, with the nominal value of one bond amounting to CZK 30,000, with the fixed interest yield amounting to 9.5% p.a. and the maturity date of 31 December 2022, in the wording submitted to the Czech National Bank, on 18 July 2019.

JUSTIFICATION

The Czech National Bank hereby certifies the approved prospectus fulfils the requirements of Art. 36 et seq. Of the ACMB, i.e. it contains the data required by the relevant legislation necessary for the investor to be able to make a decision whether they acquire the security or not. Within the administrative proceedings concerning the prospectus approval, the Czech National Bank did not assess the economic results or financial situation of the party to the proceedings and by approving the prospectus it does not guarantee the future profitability of the party to the proceedings nor its ability to pay the yields or the nominal value of the bonds issued by the party to the proceedings.

In regard to the fact the Czech National Bank satisfied the party to the proceedings in their entirety, no further justification of this decision is necessary pursuant to the provisions of Art. 68 par. 4 of the Administrative Procedure Code.

INSTRUCTION

An appeal can be lodged against this decision with Česká národní banka, Praha 1, Na Příkopě 28, PSČ 115 03, via the Section of License and Sanction Proceedings. The period for lodging an appeal is 15 days from the decision delivery date. The Czech National Bank Banking Board shall decide on the appeal against the decision of the Czech National bank.

Ing. Karel Gabrhel LL.M.
Director
Section of License and Sanction
Proceedings
signed electronically

Ing. Ladislav Slaník
Director
Securities and Regulated Markets
Department
signed electronically

Annex: Approved Basic Prospectus of Bonds (85 pages)

To be delivered to (via the data box): Mgr. Július Csorba, LL.M., an attorney, Na Florenci 2116/15, Nové město, 110 00 Praha 1 (*ID of the data box zpjhu9h*)